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CYBERG is in advanced negotiations with an investment fund represented by US based Yorkville Advisors

The investor can acquire stake in the company via convertible notes

CyBERG Corp. Plc. is conducting advanced negotiations on the potential acquisition of a stake through a convertible notes facility with the US based Yorkville Advisors investment fund for an amount of HUF 1.2 billion.

The company has signed a non-binding “term sheet” with Yorkville Advisors investment fund in accordance with the resolution of the General Meeting of Resolution 8/2021 (04.30). Upon completion of the related legal work, the investor may become a new shareholder in CyBERG Corp, Plc.

The intended conclusion of a legally binding agreement would further expand the company's financing opportunities, and would serve purposes related to acquisitions, expansion of development capacity, and optimization of its financing structure.

Even if a legally binding agreement is signed, the HUF 1.2 billion may not be fully used by CyBERG’s management. In the event of a conversion of the bonds, the capital of the company will be increased in such a way that the relevant notes will be converted and replaced by new ordinary shares belonging to the current series. If the notes are actually held until maturity, the investor will not acquire a stake in CyBERG Corp. Plc. and no capital increase will take place.

Yorkville Advisors

For more than 20 years, U.S.-based Yorkville Advisors has been offering flexible capital solutions to micro- and small-cap public companies to accelerate growth opportunities. The company is a global investment manager for a number of private equity funds. It invests its capital through customized structured debt and equity investments. Its funds have a broad investment mandate in a number of sectors and geographical areas.

Yorkville’s recent deals:

\$300m: equity line of credit with Chinese MissFresh (Nasdaq: MF),



\$20m: Swiss-based NLS Pharmaceuticals (Nasdaq: NLSP),
\$350m: US-based Romeo Power (Nasdaq: RMO),
\$400m: US-based Lordstown Motors (Nasdaq: RIDE)

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CyBERG Corp. Plc. - An innovative technology company listed on the Budapest Stock Exchange. In addition to the company's artificial intelligence-based product development business, it is involved in major international fintech and gaming projects. The company builds transparent systems and clean databases for real users in real communities.